

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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SECURITIES AND EXCHANGE COMMISSION, :	
:	
Plaintiff, :	
:	
-v- :	No. 1:23-cv-05326-LAK
:	
LEGEND VENTURE PARTNERS LLC, :	
:	
Defendant. :	
-----X	

**[PROPOSED]  
ORDER APPROVING SECOND  
INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC  
FOR ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES INCURRED DURING THE PERIOD  
OCTOBER 1, 2023 THROUGH AND INCLUDING DECEMBER 31, 2023**

THIS MATTER coming before the Court on the Second Interim Application of Berkeley Research Group, LLC (“BRG”) as tax advisor to Melanie L. Cyganowski, the court appointed receiver herein (the “Receiver”), for Allowance of Compensation and Reimbursement of Expenses Incurred During the Period October 1, 2023 through and including December 31, 2023 (the “Interim Application”)<sup>1</sup> [Dkt. No. \_\_\_\_]; and the Court having considered the Interim Application and exhibits and other documents filed in support of the Interim Application; and the Court having found that the Interim Application complies with applicable standards for awarding fees and expenses; and after due deliberation and for good and sufficient cause shown; it is hereby

**ORDERED** that the Interim Application for the period covering October 1, 2023 through December 31, 2023 (the “Application Period”) is granted; and it is further

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<sup>1</sup> Capitalized terms utilized but not otherwise defined herein shall have the meaning ascribed to them in the Interim Application

**ORDERED** that the fees requested by BRG for the Application Period are allowed on an interim basis in the amount of \$2,164.05 (the “Allowed Fees”); and it is further

**ORDERED** that BRG’s request for reimbursement of its out-of-pocket expenses for the Application Period is allowed on an interim basis in the amount of \$1,464.68 (the “Allowed Expenses”); and it is further

**ORDERED** that the Receiver will not pay any portion of the Allowed Fees or Allowed Expenses until further Court Order authorizing the payment of the Allowed Fees and Allowed Expenses, except for the Holdback Amount, which will not be paid until the conclusion of the Receivership if and to the extent allowed by the Court.

**SO ORDERED.**

Dated: \_\_\_\_\_, 2024  
New York, New York

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Hon. Lewis A. Kaplan  
United States District Judge